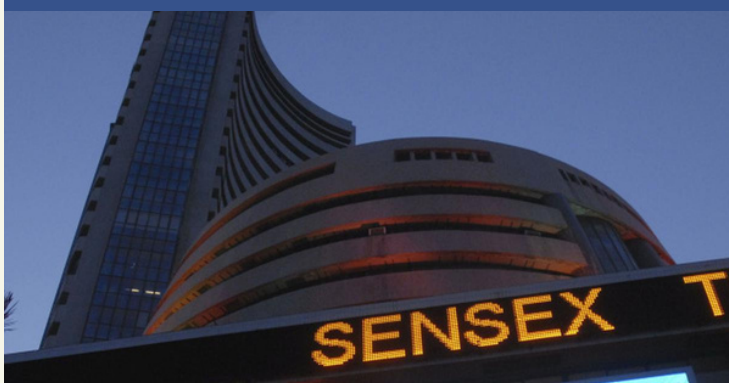




IMF ANOINTS INDIA THE GROWTH STAR, PROJECTS 6.6% GDP AND HAILS REFORMS

The IMF positioned India as the world's **fastest-growing major economy** for 2025–26, projecting robust **real GDP growth of 6.6%**. This upgrade acknowledges a stronger-than-expected performance driven by resilient domestic demand and the government's policy mix, including structural reforms and public investment. The Fund highlighted that maintaining this "**growth star**" status requires continued fiscal prudence and targeted reforms to boost private investment and improve Labour-market productivity.



BOARD CLEARS HINDUJA LEYLAND FINANCE MERGER WITH NDL

HindujaLeyland Finance has approved a merger with NDL Ventures (formerly NXTDIGITAL), pending regulatory approvals. Shareholders will **receive 25 NDL shares for every 10 HLF shares**.

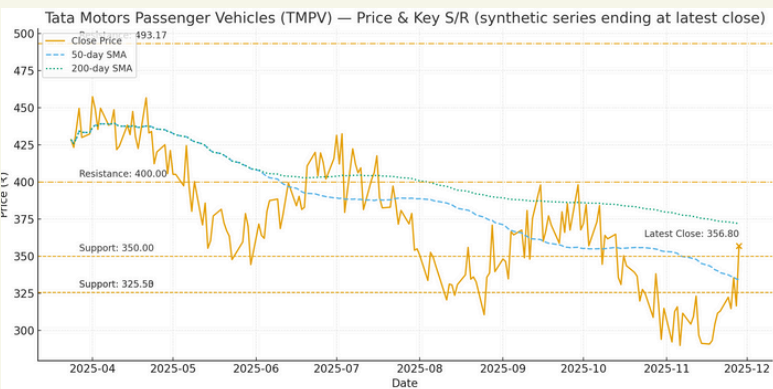
The appointed merger date is 1 April 2026. For FY25, NDL reported **₹4.94 crore** in operating income, while HLF posted **₹4,473.33 crore**.

The merger aims to enhance scale, flexibility, and financial strength through strategic restructuring.



THE 86K MARK: SENSEX, FIFTY SOAR TO FRESH PEAKS ON DOMESTIC MOMENTUM

Indian benchmarks, led by large-cap IT and Private Banks, hit historic intraday highs on November 27th, with the **Sensex topping 86,000**. The rally was highly concentrated, driven primarily by robust **domestic institutional buying (DIIs)** and optimism over potential central bank rate cuts by the Fed and RBI. While the headline figures are historic, the narrow market breadth (mid/small caps lagged) and resistance near psychological levels prompted analyst caution although sustained gains depend on broader participation and confirmation from continued FI/DI flows.



TATA MOTORS PV STOCK SNAPSHOT

Tata Motors continues its momentum backed by strong **JLR performance**, robust **PV/CV** demand and leadership in India's **EV space**.

WHY THE STOCK STANDS OUT

- **JLR** margin expansion supports earning
- Dominant **EV market** share in India
- Strong EV transition momentum
- Focus on debt reduction improving B/S

RISKS

1. GLOBAL SLOWDOWN MAY IMPACT JLR
2. BATTERY/RAW-MATERIAL COST SWINGS
3. EV COMPETITION HEATING UP

VIEW

Bullish long-term with EV scalability & sustained profitability.

RECENT NUMBERS

- 52-week range: ₹324.33 (low) to ₹496.35(High)
- Market capitalization: ~ ₹1.32 lakh crore.
- P/E ratio (TTM): ~ 1.40x as on latest close.

RECOMENDATIONS

Treat ₹350–₹325 as the value zone accumulate only if price dips into this zone with improving volume or positive news flow, set a target resistance zone near ₹400, with a next-leg target (if broken convincingly) toward ₹480–₹500 (near 52-week high), but only if auto industry sentiment improves.

TESLA CHINA SUPPLY REASSURANCE

Tesla stock rose after China VP Grace Tao rejected rumors of phasing out Chinese suppliers for US factories, stressing uniform global standards regardless of origin. She backed **over 400 Chinese firms supplying 95% of Shanghai Gigafactory parts for Model 3/Y**, countering de-Sinicization claims amid tariffs.

This eased supply chain fears, tying into broader EV resilience despite chip issues.

South China Morning Post reports Tao's Weibo post affirming Shanghai's edge for lowest Model prices; **EVXL** notes consistent vendor criteria, boosting sentiment as Tesla navigates US-China tensions



KEY TAKEAWAY

After going through the above mentioned synopses from this week, we can infer that India is currently a global economic standout, illustrated by record-breaking stock market highs (Sensex 86k), an IMF-endorsed 6.6% GDP surge, and bullish corporate consolidation (Hinduja, Tata Motors), while global players like Tesla prioritize supply chain stability to navigate geopolitical friction. In conclusion - India is growing fast, companies are getting stronger, and investors are happy.

FINANCE MAZE:

I AM THE BENCHMARK THAT CROSSED 86K, DRIVEN BY DILS WHO BOUGHT ON THAT DAY. I SHOW THE MARKET HAS PLENTY OF FLEX, NAME THE POPULAR INDIAN INDEX!

(HINT: THE "S" OF THE MUMBAI MARKET.)