

# MONETA

A WEEKLY NEWSLETTER BY SYNERGY



## CCI APPROVES TWO MAJOR CORPORATE DEALS IN CEMENT & OFFSHORE DRILLING

The Competition Commission of India cleared **two significant transactions** this week. The first involves a **deal between Digvijay Cement, Hi-Bond Cement, and the India Resurgence Fund**, which may lead to consolidation in the cement sector. The second approval relates to a **merger involving ADES International Cayman and Shelf Drilling Ltd** in the offshore drilling industry.



## YUBI GROUP RAISES ₹411 CRORE TO EXPAND GLOBALLY

Fintech firm **Yubi Group** secured **₹411 crore** via structured **debt from EvolutionX** and equity infusion by its founder. The company plans to use the funds to push aggressive **global expansion** across Southeast Asia, the U.S., and the Middle East while strengthening its **AI-powered financial operating system** for enterprise lending.

## ACEVECTOR (PARENT OF SNAPDEAL/UNICOMMERCE) GETS SEBI APPROVAL FOR IPO

E-commerce and tech group **AceVector** has received **approval from SEBI** to proceed with its public listing. This paves the way for the company, known for its **marketplaces and retail-tech platforms** to enter the capital market, signaling renewed momentum in India's IPO environment.



## INDIAN STARTUPS EXTRAMILE PLAY, TRIBE STAYS & HOOPR RAISE FRESH FUNDING

Multiple Indian startups announced funding this week. **ExtraMile Play** raised **\$500,000** for its workplace engagement solutions, **Tribe Stays** secured **\$2.8 million** for its co-living accommodation model, and **Hoopr**, a music licensing platform with fintech-style subscription revenue, **raised ₹4 crore** in its Pre-Series A round.

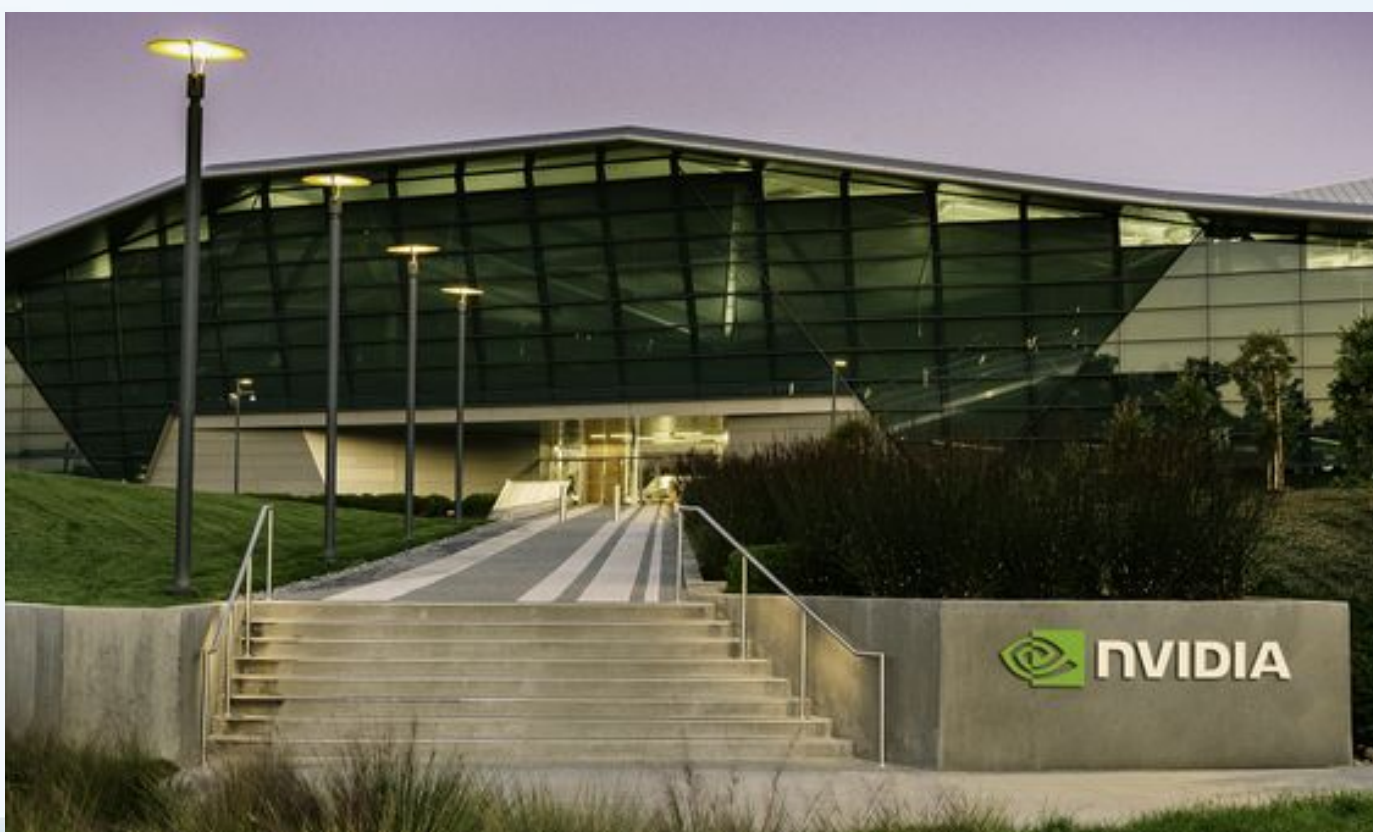


## NVIDIA'S ROLLER-COASTER RIDE: FROM EARNINGS SURGE TO SHARP REVERSAL

Nvidia delivered another blockbuster quarter, **posting strong revenue and upbeat guidance**, which initially **pushed the stock sharply higher** in after-hours trade. However, the excitement reversed quickly as investors dug deeper into the numbers. **Rising receivables, swelling inventory**, and concerns over whether AI demand is cooling triggered a sharp intraday turnaround, with the stock giving up all early gains.

**Market participants worry that despite exceptional results**, Nvidia may be facing early signs of an **overheating AI cycle**. Delayed US rate-cut expectations and broader macro uncertainty added to selling pressure, **reflecting growing caution around high-valuation tech names**.

With enthusiasm around AI still strong but increasingly questioned, Nvidia's volatile reaction highlights the market's sensitivity to fine-print details beyond headline earnings.



### KEY TAKEAWAYS

- **Blockbuster earnings** reassured markets and **eased AI bubble fears**.
- AI **demand remains structurally strong**, with cloud providers fully sold out.
- **New mega-projects** and **partnerships** signal multi-year growth visibility.
- But **rising inventory and high valuations** mean market scrutiny remains high.

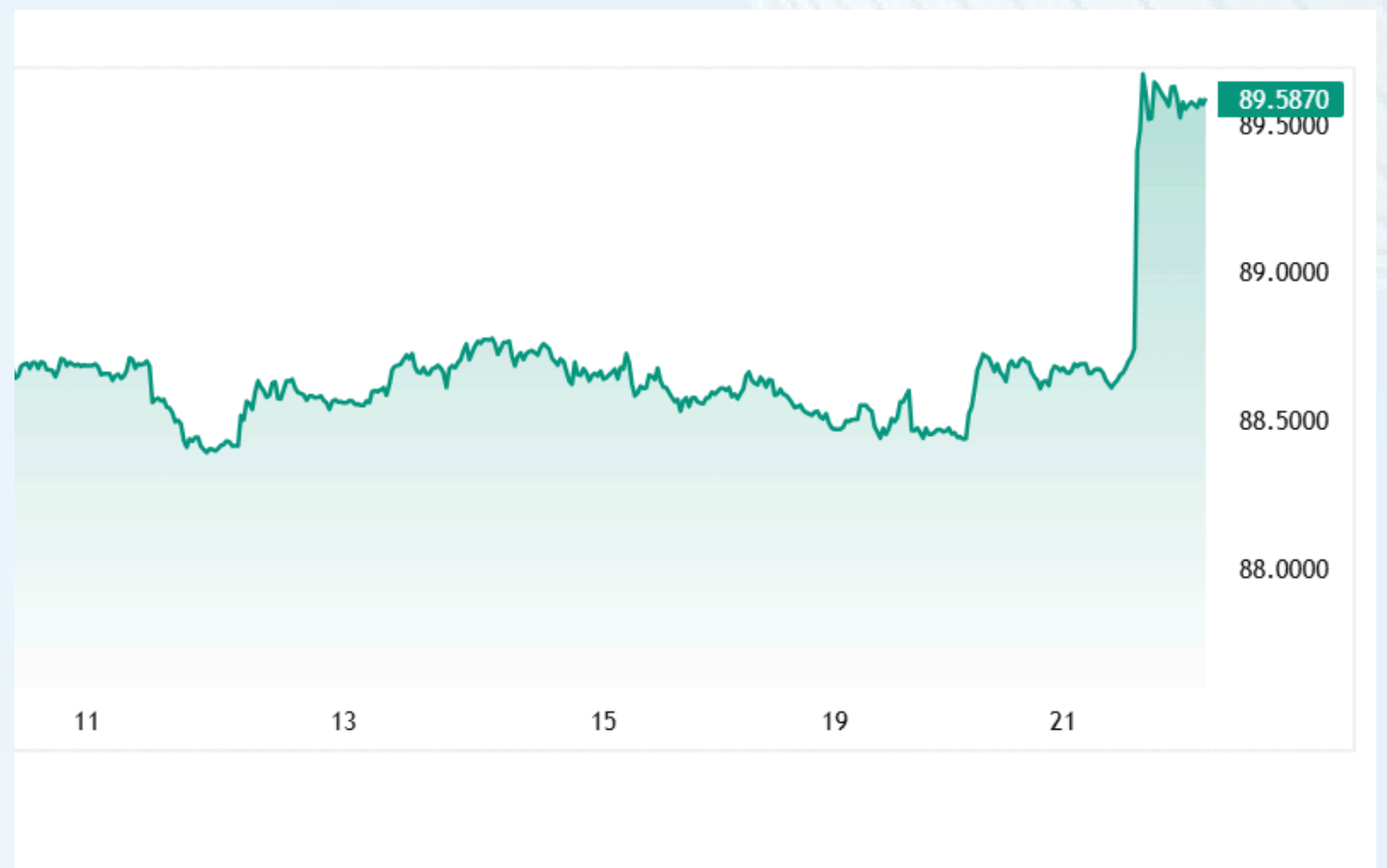
## PHYSICSWALLAH SHARES TUMBLING AFTER IPO DEBUT



## PHYSICS WALLAH

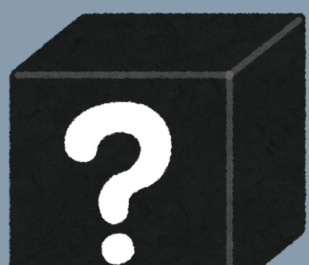
PhysicsWallah shares have reversed sharply after their **blockbuster IPO** debut, sliding 9% in a recent session and erasing over **₹8,600 crore** in market capitalisation from peak levels. The stock saw **heavy profit-booking** and increased **volatility** as initial euphoria gave way to valuation concerns, especially given the **competitive** and **fast-changing edtech market**. Despite the decline, shares remain above the IPO price, but the coming weeks will be critical as investors watch for sustained **profitability**, strong execution, and **margin stability** to justify long-term confidence.

### RUPEE HITS RECORD LOW AMID GLOBAL UNCERTAINTY



The Indian rupee touched a **historic low** of 89.48 per US dollar, pressured by a **stronger greenback** as global hopes for **Federal Reserve rate** cuts faded and uncertainty over the US-India trade deal persisted. The **Reserve Bank of India** let the currency slip past key resistance, fueling **volatility** and increasing concerns among importers and foreign investors. Analysts now see **89.50 as a key resistance**, while the rupee's next move depends on **global risk sentiment** and the **resolution of trade negotiations**.

## FINANCE RIDDLE:



I DISAPPEAR WHEN YOU SPEND,  
I GROW WHEN YOU SAVE,  
I WORK BEST WITH GOALS,  
YET I BREAK WHEN YOU CAVE.  
(HINT: YOUR MONTHLY MONEY MAP!)